



香港交易所

31/03/2012

北京京能清潔能源電力股份有限公司

05/04/2012

I.

1.

| | | | | |
|-----|-------|-------|-------|-------|
| (1) | _____ | _____ | _____ | _____ |
| | | |) |) |
| | | _____ | _____ | _____ |
| (|) | _____ | _____ | _____ |
| | | _____ | _____ | _____ |
| (2) | _____ | _____ | _____ | _____ |
| | | |) |) |
| | | _____ | _____ | _____ |
| (|) | _____ | _____ | _____ |
| | | _____ | _____ | _____ |

2.

| | | |
|---|-------|------------------------|
| | _____ | _____ |
| | |)) |
| | | _____ |
| (|) | _____ |
| | | _____ |

3.

| | | |
|---|-------|------------------------|
| | _____ | _____ |
| | |)) |
| | | _____ |
| (|) | _____ |
| | | _____ |

:

II.

| (1) | (2) |
|---------------|---------------|
| H | |
| (1.00) | (1.00) |
| 1,637,546,000 | 4,512,359,454 |
| | |
| | |
| 1,637,546,000 | 4,512,359,454 |

III.

| | |
|---------|--------------|
| (/ /) | _____ |
| 1. | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| (/ /) | _____ |
| (I) | _____ |
| 2. | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| (/ /) | _____ |
| (I) | _____ |
| 3. | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| (/ /) | _____ |
| (I) | _____ |
| | A. () _____ |
| | () _____ |
| | () _____ |
| | () _____ |

(- / /)

1.

(/ /)
() _____

(1)

()
(/ /) (/ /) _____

2.

(/ /)
() _____

(1)

()
(/ /) (/ /) _____

3.

(/ /)
() _____

(1)

()
(/ /) (/ /) _____

4.

(/ /)
() _____

(1)

()
(/ /) (/ /) _____

B. () _____
() _____
() _____

1.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

2.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

3.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

4.

| | |
|-------------------|--|
| (/ /)() | |
| 1. _____ _____ | |
| _____ (/ /) | |
| _____ (I) | |
| 2. _____ _____ | |
| _____ (/ /) | |
| _____ (I) | |
| 3. _____ _____ | |
| _____ (/ /) | |
| _____ (I) | |
| _____ D. () | |
| _____ () | |
| _____ () | |

| |
|--|
| |
| <p>1. $(I) \text{ —————}$ $(/ /)$ $(/ /)$ $(/ /)$</p> |
| <p>2. $(I) \text{ —————}$ $(/ /)$ $(/ /)$ $(/ /)$</p> |
| <p>3. $(I) \text{ —————}$ $(/ /)$ $(/ /)$ $(/ /)$</p> |
| <p>4. $(I) \text{ —————}$ $(/ /)$ $(/ /)$ $(/ /)$</p> |

| | | | | |
|----|-------|---------|---------|--|
| 5. | _____ | (/ /) | (/ /) | <p>(1) _____</p> <p>(/ /)</p> <p>(/ /)</p> <p>_____</p> <p>_____</p> |
| 6. | | (/ /) | (/ /) | <p>(1) _____</p> <p>(/ /)</p> <p>(/ /)</p> <p>(/ /)</p> <p>_____</p> <p>_____</p> |
| 7. | | (/ /) | (/ /) | <p>(1) _____</p> <p>(/ /)</p> <p>(/ /)</p> <p>(/ /)</p> <p>_____</p> <p>_____</p> |
| 8. | _____ | (/ /) | (/ /) | <p>(1) _____</p> <p>(/ /)</p> <p>(/ /)</p> <p>(/ /)</p> <p>_____</p> <p>_____</p> |
| 9. | | (/ /) | (/ /) | <p>(1) _____</p> <p>(/ /)</p> <p>(/ /)</p> <p>(/ /)</p> <p>_____</p> <p>_____</p> |

