UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS

30 2020

(w '000)

		F 30 J	
		2020	201
		RMB'000	*'000*
		(U W)	( )
	3	**8,278,996**	/,0 , 1
		357,646	1 , 0
		(4,249,576)	(2,0)
	/	**(1,325,439)**	(1,1/ , 3)
		(338,735)	(31 ,1/ 3)
		(271,259)	(22 ,/ 21)
		(331,179)	(2 ,/ /)
		(3,694)	,
		2,116,760	2,1 ,000
		22,857	2 , 22
		(574,537)	(, 1)
		89,202	, 0,
		1,654,282	1, 00,/
		(318,373)	(3/ 0, 20)
	/	**1,335,909**	1,320,33
		1,295,215	1,2 /,2 0
		6,079	
		34,615	2,0
		1,335,909	1,320,33
( )	*10*	**15.71**	1 .3/

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

30 2020

(w '000)

	F 30 J	
	2020	201
	RMB'000	*'000*
	(U)	( )
	1,335,909	1,320,33
O		
O f f		
( )	**3,428**	—
w	**5,250**	—
	8,678	
I f f		
	(16,736)	(3)
w	**(7,075)**	(10,3)
w w	**4,769**	
	(1,001)	1, 3
	(20,043)	(1 ,21)
	(11,365)	(1 ,21)
	1,324,544	1,30 ,11
	1,283,850	1,2 3,0 3
	6,079	
	34,615	2,0
	1,324,544	1,30 ,11

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

30 2020

(’000)

	A	30 J 2020

		A	
		30 J	31
		2020	201
		RMB'000	*'000*
		(U	( )
C **L**			
	12	**5,008,268**	3 , 22
		486,310	13/ ,2 3
		9,414,555	, 3, 3
		7,572,572	,0 , 1
		99,319	0,2/ 3
		29,521	3
		46,793	2,0
		30,736	3, 1
		38,540	/ , 0
		122,230	11 , 1
		421,202	313,033
		23,270,046	1 , 3, , 2
N **C** **L**		**(9,292,608)**	(,2 , , 0)
T **A** **C** **L**		**42,358,539**	0,2/ , 33
N **-** **L**			
		40,874	2,3/ 2
		9,359,182	11, 0, , 1
		4,488,679	3, 0,0
		1,999,283	, 2,
		190,805	1 ,110
		475,673	,2 /
		538,226	3,03
		17,865	2 ,2/
		17,110,587	1 ,210,32
N **A**		**25,247,952**	23,0 ,30
C **R**			
		8,244,508	/ ,2 0/
		15,116,155	1 , 3, ,1 0
		23,360,663	22, 2, /
		387,578	02, 1,
		1,499,711	
T **E**		**25,247,952**	23,0 ,30

2.1 I f A IAS 1 IAS 8 D f f M

2.2 I f A IFRS 3 D f f B

2.2.1 A

1 2020,

2.2.2 T f ff

2.3 I f A IFRS 9, IAS 39 IFRS 7 I R B R f

2.3.1 A

( )

( )

( )

2.3.2 T f ff

3B. SEGMENT INFORMATION

(**CODM**),

30 2020 201

			P			
	W		H	O		T
	RMB'000	*RMB'000*	*RMB'000*	*RMB'000*	*RMB'000*	*RMB'000*
30 2020 ( )						
	5,996,104	**1,109,536**	**1,028,642**	**143,215**	**1,499**	**8,278,996**
(( ))	**1,425,653**	**1,048,704**	**967,842**	**106,931**	**(106,931)**	**3,442,199**
	432,280	**358,656**	**358,011**	**54,994**	**2,435**	**1,206,376**
	5,129	**84,341**	**16,730**	**12,322**	**541**	**119,063**
	988,244	**605,707**	**593,101**	**39,615**	**(109,907)**	**2,116,760**
	'000	*'000*	*'000*	*'000*	*'000*	*'000*
30 201 ( )						
	,1 ,	1,02/ ,/	/ , /	1 /	/	/,0 , 1
(( ))	1, / ,2 0	23,/ 0	, 2/	102,3 0	(,)	3,3 , 3
	3, ,1	3 0, ,	2 3, 2	3,/ /	,	1,0/ 3, 23
	, / 3	/ ,2 0	200	12,3 2	2 ,	101, 0
	1,2 3,222	, ,121	33,0	3 ,100	(,)	2,1 ,000

( )

4. OTHER INCOME

	F 30 J	
	(U W)	
	2020	201
	RMB'000	*'000*
(( ))	**199,907**	,203
(( ))	**10,377**	10,00
	60,007	2,03/
(( ))	**48,650**	1,
	38,705	3 , /3
	357,646	1 , 0

( ) w w w

w w w w

( )

w w

( ) 0%

w

w

5. OTHER GAINS AND LOSSES

	F 30 J	
	(U W)	
	2020	201
	RMB'000	*'000*
( )		
	(9,583)	(2,30/)
	(6,619)	(1,3/ 2)
( )		
	(60,594)	3 , 1
	73,102	23,
	(3,694)	,

6. INTEREST INCOME/FINANCE COSTS

	F	30 J
	(U	)
	2020	201
	RMB'000	*'000*
	22,857	2 , 22
	587,058	0 ,3
	(12,521)	(2 ,3
	574,537	, 1
	551,680	2,

7. INCOME TAX EXPENSE

	F	30 J
	(U	)
	2020	201
	RMB'000	*'000*
	328,727	332,
	(10,354)	2
	318,373	3/ 0, 20

2 %
30 2020.

w , 31 2020 w w
w , 1 % 1 2021 31 2030.
w w
w
0%
w
1 % w - 0%

21 201/ ( ) ( ) 201 (
B) 2/ 201/
$2
/.2 %, $2 1 . %.
1 . %.

1 . %

30 2020, 30%

8. PROFIT FOR THE PERIOD

	F 30 J (U W)	
	2020	201
	RMB'000	*'000*
	1,710	1,22
	26,630	30,1
	1,182,044	1,0 / ,
	24,332	, ,
	119,063	101, 0
	1,325,439	1,1/ , 3

9. DIVIDENDS

( ) 2/ 2020, ,2 3,000 W

( ) 30 2020 (30 201).

10. EARNINGS PER SHARE

30 2020 1,2 ,21 ,000 (30 201 1,2 / ,2 0,000) W 30 2020 / ,2 ,0/ ,000 (30 201 / ,2 ,0/ ,000).

W

12. TRADE AND OTHER PA ABLES

	A	
	30 J	31
	2020	201
	RMB'000	*'000*
	(U	( )
	2,072,401	2,32 , 02
	1,589,273	1,3/ ,
	270,264	1 3, 0
	100,000	
	98,086	10 , 2
	133,047	1/ 0, 0
	186,519	1,1 ,
	558,678	,01
	5,008,268	,3 , 2

	A	
	30 J	31
	2020	201
	RMB'000	*'000*
	(U	( )
30	**790,809**	2,0 , 1
31 3	**1,171,748**	1 , 2
1 2	**70,802**	/ , 33
2 3	**24,483**	11,12
3	**14,559**	,2
	2,072,401	2,32 , 02

MANAGEMENT DISCUSSION AND ANAL SIS

I. REVIEW OF THE POWER INDUSTR

2020, -1

30 2020,

3.

1 .32

10.2

3.),

0. 1

.32

2.

10.1

1. 4,2

2.30

2020, 3,3

1. %.

2, 3 3

1. %

23 .

10. %

12 ./

20%

.3%.

2020,

1, 2 10

1,

11 (

1,

133

1,1 1 ( )0. ( )12. ( )13 ( )0. (3 (

II. BUSINESS REVIEW FOR THE FIRST HALF OF 2020

1. I

30 ,/ 02
11%.
w ,02 %
w w 2,
2 %
w w 2,203 22%
w w 0
%
w w 131
1 0 w -
w w w 0 .

2. I

2020,
w
w w
w w w 30
w w 13.
1.1/ %, w w w
w .00
.2 %w 1, 1 w w 1
w w w
w 2. 3 3. %w
1,0 w w 2/
w w
w 1. .3 %w
03 w w 0
w w 0. 21
3.12%w
1,3/ 0 .

3. **P f**

2020,

0

1

1

00

4. **R**

2020

1.0

1.0

1.

1

III. OPERATING RESULTS AND ANAL SIS

1. O

2020,

1,33 . 1.1/ %

1,320.3 201

1,2 .2

2.12% 1,2 / .3 201 .

2. O I

2020, 2. % /,0 .0

201 /,2 .0

0. 3% /, 2 201 /, .

2020,

-1

G -f P H E G S

3.2/ %

,1 . 201 .1

2020, . 2% ,1

201 /. 2020,

.1 % 1,0 2.1 201 1,12 .

2020,

W P S

./ 3% 1,02/ .

201 1,10 . 2020,

P C

.12% 31 .2 201
33/ . 2020,
w w

R M

1 . 2% 22 ./
201 2 1.3 2020,
w

O E

(1) w w
(2) (3) ( )
w ( ) ( )
( )

20. % 2 201
331.2 2020,
w

O G L

201
3. 2020,
w .,

5. O P f

3. 2% 2,1 0
201 2,11 ./ 2020.

6. A S O P f

3. % 2,033.
201 1, .0 2020.

GW-f P W H WE G W S

21. % 1,200./ 201 3.0
2020,
w -1

W P W S

w w 2/ ./ 3%
3/ 201 .2 2020
w

P W P W S

w 3 .3 %
2, .2 201 / 2020,

H W S

w / .1 %
3 201 3/ . 2020,

O

2. % 1/ .
201 110.2 2020,
w

7. F W C

0. % / 0.0 201
2020,

8. S W f R f A W

0.1 %
201 / .2 2020,
w

9. P f f TW W

2. % 1, 00.
201 1, 2020.

10. I TW E

1 .32% 3/ 0. 201
31/ . 2020. 22.3 %
201 1 .2 % 2020.

11. P f f P

1.1/ % 1,320.3
201 1,33 . 2020.

12. P f f P A W O W S W f C W

2.12%
1,2 / .3 201 1,2 .2
2020.

IV. FINANCIAL POSITION

1. O W

30 2020, 2/
0,3/ 0.
2 ,2 0
w
23,3 0.

2. P W f A L W

./ % , 23.2 31 201 , 2/ 30 2020, w 10.1 % 3 , 31 201 0,3/ 0. 30 2020, . 2% 23,0 .3 31 201 2 ,2 0 30 2020. 3.03% 22, 2. 31 201 23,3 0. 30 2020, 2020.

3. L 2

30 2020, 13, . 3. ( ), 1, 2.1 ( ). 23,2 0.0 w , 2. .3 2 . ,00/ .3 ( ). 1,1

0.3 % ,2 . 31 201 ,2 2. 30 2020. % 2.3/ % 31 201 0.0 % 30 2020,

4. N G W R W

(w) 0.0 % 2./ % 31 201 2. / % 30 2020.

w 10.1 % 2 , 1 .1 31 201 32, 3.1 30 2020, w , 2. ,/ / .0 w ,3 .2 2,02/ ./

1 . 0% ,0 .1 31 201 30 2020.

V. OTHER SIGNIFICANT EVENTS

1. F

2020, 2,000.0
2 0- 2020 2. %.

13 2020, 2,000.0
2 0- 2020 1. %.

12 2020, 1, 00.0
1 - 2020 1. 0%.

2020, 1,000.0
- 2020w 3.2 %.

1 2020, 1, 00.0
- 2020w 3+ 3. %.

1 2020,
2020 1, 00.0 w 3 2. %
2, 00.0 w 3.22%.

2. CW W E

2020, 1, 3 .3
w 1,220. w w
w

3. A f S 2

100%
w (義縣珈煜光伏發電有限公司)
2020w w

4. C L W

30 2020,

5. M W f A

30 2020, 32/ .0
1,3 ( )

6. S f W E W R P

(**P W Off**), 2 2020 ( ),
(**H S W**) (w) (**P Off**)w
w 2020
2020 w
w w

VI. BUSINESS PROSPECT FOR THE SECOND HALF OF 2020

w w w w -
w w

1. G W W - W

2020, w
w
w
w
w

2. **F**

PURCHASE, SALE OR REDEMPTION OF LISTED SECURITIES OF THE COMPAN

30 2020.

INTERIM DIVIDEND

30 2020.

COMPLIANCE WITH CORPORATE GOVERNANCE CODE

1 30 2020.

COMPLIANCE WITH CODE FOR SECURITIES TRANSACTIONS

(**M** **C**) 10

AUDIT COMMITTEE

2020

30 2020

PUBLICATION OF INTERIM RESULTS AND INTERIM REPORT

2020

B **J** **C** **E** **C ., L**

KANG J

2 2020